



**MEADOWRIDGE  
SCHOOL**

# Donation of Securities

(Listed on US & Canadian Stock Exchanges only)

## DONOR INFORMATION

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov.: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## DONOR'S BROKER INFORMATION

Company Name: \_\_\_\_\_

Broker Name: \_\_\_\_\_

City: \_\_\_\_\_ Prov.: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

## SHARES TO BE TRANSFERRED

From account #: \_\_\_\_\_

\_\_\_\_\_ shares of \_\_\_\_\_  
# of shares name of security

\_\_\_\_\_ shares of \_\_\_\_\_  
# of shares name of security

## TRANSFER SHARES TO

**Meadowridge School Investment Account DTC #870-07597**

BMO Private Investment Counsel Inc. Dealer Code 7555-2C5  
DTC 5043 Agent Bank: 53350 CUID: NTD T FINS# T009  
Euroclear: Account# 90098

I hereby authorize this transfer as a charitable donation to the Meadowridge School Society. I agree that Meadowridge School Society or its agent may contact my broker regarding this transaction.

\_\_\_\_\_  
Signature of Donor / Client Date

\_\_\_\_\_  
Signature of Donor / Client Date

- 1) **Complete this form.**  
This information is needed for the transfer, tracking and receipting.
- 2) **Give the form to your broker.**  
Your broker will arrange for the transfer of shares to the Meadowridge School Society investment account. **Meadowridge School Society cannot initiate the transfer.** If you do not have a broker, fax this form directly to your investment firm.
- 3) **Send a copy of the completed form to our broker, or have your broker do it on your behalf:**  
BMO Private Investment Counsel Inc.  
Attn: Michael Bonn  
595 Burrard St, 9th Floor  
Vancouver, BC V7X 1L7  
securities@meadowridge.bc.ca  
Phone: 604.665.7055  
Fax: 604.665.7461
- 4) **Questions? Contact:**  
**Danielle Christensen**  
Director of Advancement  
danielle.christensen@meadowridge.bc.ca  
Phone: 604.467.4444 ext 176  
Cell: 778.903.2714

**This gift is made in support of:**

- Annual Fund
- Audacity Campaign
- Other \_\_\_\_\_

**Meadowridge School Society - Charitable Registration Number 10768 5745 RR0001**

The value of the donation receipt is based upon the fair market value of the shares at the end of day on the date the transfer of ownership takes place.